

The Directors
Critical Metals Plc
The Broadgate Tower,
20 Primrose Street,
London,
EC2A 2EW

Date:
6 August 2025

Dear Directors

Secondary raise of Critical Metals Plc (the "Company") and its subsidiary (the "Group") on the equity shares (transition) category of the main market of the London Stock Exchange (the "Proposed Transaction").

PKF Littlejohn LLP consent to the inclusion in the Company's prospectus dated on or about 8 August 2025 issued by the Company ("**the Prospectus**"), of reference to our auditor's report on the Group's Historical Financial Information included in paragraph 2 of Part IV and of our name in the form and context in which it appears in the Prospectus.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of 1.3 of Annex 3 of the PR Regulation.

We attach to this letter the final proof of the Prospectus.

Yours faithfully

PKF Littlejohn LLP

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PKF Littlejohn LLP
15 Westferry Circus
Canary Wharf, London
E14 4HD

T: +44 (0)20 7516 2200
pkf-l.com