

STRICTLY PRIVATE & CONFIDENTIAL

The Directors
Critical Metals PLC
c/o Hill Dickinson LLP
The Broadgate Tower
20 Primrose Street
London
EC2A 2EW

Date: 15th August 2025

Dear Sirs,

Re: Critical Metals PLC (the “Company”)

We refer to the Prospectus dated 5 August 2025 published by the Company in connection with admission of 95,024,558 New Ordinary Shares and 2,080,086 Warrant Shares to the Official List to the Equity Shares (transition) category of the Official List under Chapter 22 of the UKLR and to trading on the London Stock Exchange’s Main Market for listed securities.

We hereby consent to the issue of this document with our name and details included in it and the references thereto in the form and context in which they respectively appear.

Yours faithfully,



Vishal Dalasinghram
For and on behalf of
Optiva Securities Limited