

The Directors
Critical Metals plc
Hill Dickinson LLP
The Broadgate Tower
20 Primrose Street
London, EC2A 2EW

Our ref JCA/48296

Strand Hanson Ltd
26 Mount Row
London, W1K 3SQ

6 September 2022

Dear Directors,

Re-Admission to the London Stock Exchange Standard Segment (“LSE Standard Listing”) of Critical Metals plc (“CRTM” or “the Company”) and the acquisition of Madini Occidental Ltd (“Madini”) and Amani Minerals Katanga SARL (“Amani”) (together the “Enlarged Group”) (“the Proposed Transaction”)

PKF Littlejohn LLP consent to the inclusion in the Company’s prospectus dated on or about 6 September 2022 issued by the Company (“the Prospectus”), of our accountant’s report on Madini and Amani’s Historical financial information and pro forma financial information included in Section VII Part B and E, and Section IX Part A, and of our name in the form and context in which it appears in the Prospectus.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of 1.3 of Annex 1 of the Prospectus Regulation Rules.

We attach to this letter the final proof of the Prospectus, which we have initialled for identification purposes.

Yours faithfully



PKF Littlejohn LLP